

**EARLY WARNING PRESS RELEASE IN RESPECT OF SPECTRA7 MICROSYSTEMS
INC.**

TORONTO, ONTARIO – April 21, 2020: Effective as of March 10, 2020, Mr. Dwight Decker (the "Acquirer") acquired ownership of 22,320,000 common shares ("Common Shares") of Spectra7 Microsystems Inc. ("Spectra7" or the "Company") (TSE: SEV) through a private placement at a purchase price of \$0.015 per Common Share for an aggregate purchase price of \$334,800 (the "Purchase").

As a result of the Purchase, the Acquirer has beneficial ownership of, or control or direction over, an aggregate of 48,686,400 Common Shares, representing approximately 9.53% of the issued and outstanding Common Shares on a non-diluted basis, and 61,869,600 Common Shares and other securities convertible into Common Shares within 60 days, representing approximately 11.81% of the issued and outstanding Common Shares on a partially-diluted basis. Immediately prior to the Transactions, the Acquirer had beneficial ownership of, or control or direction over 26,366,400 Common Shares, representing approximately 6.42% of the issued and outstanding Common Shares on a non-diluted basis, and 39,549,600 Common Shares and other securities convertible into Common Shares within 60 days, representing approximately 9.63% of the issued and outstanding Common Shares on a partially-diluted basis.

The Transactions represents a change in the Acquirer's direct and indirect holdings of Common Shares of approximately 2.18% on a partially-diluted basis.

The Acquirer may increase or decrease his investment, directly or indirectly, in securities of the Company from time to time, depending on market conditions or any other relevant factors.

Spectra7 is located at 2550 North First Street, Suite 500, San Jose, California 95131. The Acquirer is located at 2618 San Miguel Drive, Suite 409, Newport Beach, CA 92660. A copy of the early warning report to which this news release relates can be obtained on the SEDAR profile of Spectra7 at www.sedar.com. For further information please contact ir@spectra7.com.